

# Bond 2018 SOLT 2

## -Advanced Soltech Sweden AB (publ)

<b>Issue date:</b>	March 1, 2018.
<b>Maturity date:</b>	February 28, 2023.
<b>Issue amount and currency:</b>	Limit 300 MSEK where as 127,685 MSEK utilized.
<b>Par value per bond:</b>	5 000 SEK.
<b>Safety:</b>	Non-secured.
<b>Issuer:</b>	Advanced Soltech Sweden AB (publ). The company is owned 51% by SolTech Energy Sweden AB and 49% by Advanced Solar Power (Hong Kong) Ltd.
<b>Business:</b>	Advanced Soltech financing of the Group's solar power plants, mainly in China.
<b>Creditor:</b>	Bondholders.
<b>Interest rate:</b>	8,75 % per year.
<b>Due dates interest:</b>	15 January and 15 July each year. The first interest payment date January 15, 2023. The last interest payment date february 28, 2023.
<b>Debt structure:</b>	No amortization. Freely transferable promissory notes.
<b>Purpose:</b>	Financing of photovoltaic systems in China.
<b>ISIN:</b>	SE0010831313.
<b>Short name:</b>	SOLT2.
<b>Listing:</b>	First North Sustainable Retail Bonds vid Nasdaq, Stockholm.
<b>Issuing institution:</b>	Avanza Bank AB.
<b>Agent:</b>	Intertrust Sweden E-mail: stockholm@intertrustgroup.com Phone: + 46 8 402 72 00